



OCK GROUP BERHAD
(Registration No.: 201101027780 (955915-M))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting ("**EGM**") of OCK Group Berhad ("**OCK**" or the "**Company**") is scheduled to be conducted at Suite I & II, Mercure Kuala Lumpur Glenmarie, Jalan Kontraktor U1/14, Seksyen U1, 40150 Shah Alam, Selangor on Wednesday, 16 April 2025 at 10.00 a.m., or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications the following resolution:-

ORDINARY RESOLUTION

PROPOSED INVESTMENT BASED ON AN INDICATIVE ENTERPRISE VALUE OF RM350.00 MILLION IN SOLARPACK ASIA SDN BHD AND INDIRECTLY IN SOLARPACK SURIA SUNGAI PETANI SDN BHD, THE DEVELOPER, OWNER AND OPERATOR OF A 116 MW OPERATIONAL SOLAR PHOTOVOLTAIC PLANT LOCATED IN SUNGAI PETANI, KEDAH, AWARDED UNDER THE THIRD LARGE-SCALE SOLAR PROGRAMME, ENTAILING THE INDICATIVE CONSIDERATION OF RM91.00 MILLION PAYABLE BY OCK GROUP BERHAD FOR THE SUBSCRIPTION OF OCK'S RPS AND THE LOAN NOVATION BASED ON THE SAID ENTERPRISE VALUE AND SUBJECT TO WORKING CAPITAL, DEBT AND CASH AND CASH EQUIVALENTS ADJUSTMENTS TO BE DETERMINED AT CLOSING ("PROPOSED INVESTMENT**")**

"THAT, subject to the conditions precedent stipulated under the conditional investment agreement dated 10 December 2024 ("**Investment Agreement**") between OCK and Zelestra and SPK Asia in respect of the Proposed Investment being fulfilled or waived, approval be and is hereby given to the Company in relation to an investment in SPK Asia and the novation in favour of OCK (or its nominated entity within OCK Group) of a loan granted by Zelestra to JKH, based on an indicative enterprise value of RM350.00 million (subject to adjustments as set out in Section 2.1 of the circular to shareholders of OCK dated 19 March 2025), based on the terms and conditions contained in Investment Agreement.

THAT the execution by the Board of Directors of OCK ("**Board**") and the performance of its obligations under the Investment Agreement be and is hereby approved and ratified.

AND THAT the Board be and is hereby authorised and empowered to do all acts, deeds and things and to execute, sign, deliver and cause to be delivered on behalf of the Company, all such agreements, arrangements and documents as the Board may deem fit, necessary, expedient and/ or appropriate in order to implement, finalise, give full effect to and complete the Proposed Investment (including without limitation, to delegate such authority to designated officer(s)), with full powers to assent to and/ or accept any conditions, variations, modifications and/ or amendments in any manner as may be imposed or permitted by any relevant authorities and/ or parties and/ or as the Board may deem fit in connection with the Proposed Investment in the best interest of the Company."

By Order of the Board

WONG YOUN KIM (MAICSA 7018778 & SSM PC No. 201908000410)

Company Secretary

Selangor

19 March 2025

Notes:-

1. A member of the Company shall not be entitled to appoint more than two (2) proxies to attend, participate, speak and vote at the same meeting and where the member appoints two (2) proxies to attend, participate, speak and vote at the same meeting, such appointment shall be invalid unless the member specifies the proportion of his/her holdings to be represented by each proxy
2. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed or executed must be deposited at the Company's Registered Office at Unit 11.07, Amcorp Tower, Amcorp Trade Centre, 18, Jalan Persiaran Barat, 46050 Petaling Jaya, Selangor not less than 24 hours before the time appointed for holding the meeting or any adjournment thereof.
3. Where a member of the Company is an exempt authorized nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**") as defined under the Securities Industry (Central Depositories) Act, 1991, there is no limit to the number of proxies which the exempt authorized nominee may appoint in respect of each omnibus account it holds.
4. In respect of deposited securities, only members whose names appear on the Record of Depositors on 8 April 2025 (General Meeting Record of Depositors) shall be eligible to attend the meeting or appoint proxy(ies) to attend and/or vote on his/her behalf.
5. A member of the Company shall not be entitled to appoint more than two (2) proxies to attend, participate, speak and vote at the same meeting and where the member appoints two (2) proxies to attend, participate, speak and vote at the same meeting, such appointment shall be invalid unless the member specifies the proportion of his/her holdings to be represented by each proxy.